

ZENIO CAPITAL EQUITY FUND

A. INVESTOR APPLICATION FORM

Please fill in this investor application form if you wish to invest in Zenio Capital Equity Fund. Your investment in Zenio Capital Equity Fund means that you are subscribing for redeemable preference shares of RM1.00 each per share in Zenio Capital Sdn Bhd.

1. Read and ensure you understand the Information Memorandum dated 11th May 2020 that can be downloaded at www.zeniocapital.com or is available upon request from hello@zeniocapital.com
2. Complete all relevant parts of this Investor Application Form in block letters using a black pen and if you make an error while completing this form, please do not use correction fluid. Instead, cross out the mistakes and initial your changes.
3. Certify and provide your identification documents as set out below and complete the relevant forms attached in this Application Form.

INSTRUCTION FOR COMPLETING IDENTIFICATION FORMS:

Which form?	If you are an individual investor, please fill in the form for Individual. If you are a Legal Person/Legal Arrangement, please fill in the form for Legal Person / Legal Arrangement.
Copies or originals?	This form requires that you send us certain documents as this is the required to ascertain that you are a sophisticated investor within the meaning of Capital Markets and Services Act 2007 and in compliance with the Anti-Money Laundering, Anti- Terrorism Financing and Proceeds of Unlawful Activities Act 2001 and such other guidelines as may be issued from time to time by the Securities Commission of Malaysia. Please send us certified true copies, not originals. We will keep what you send to us.
Certifying copies	The documents you provide must be duly certified as true copy of their respective originals. Either an advocate and solicitor or a notary public in Malaysia can certify your documents. If you have difficulty to certify your documents, please get in touch with us at hello@zeniocapital.com
Not in English?	If the documents that you provide are not written in English language, please provide translation prepared by an accredited translator.

DEFINITIONS

Beneficial Owner	Refers to any natural person(s) who ultimately owns or controls a customer and/or the natural person on whose behalf a transaction is being conducted. It also includes those natural persons who exercise ultimate effective control over a legal person or arrangement. Reference to "ultimately owns or control" or "ultimate effective control" refers to situations in which ownership or control is exercised through a chain of ownership or by means of control other than direct control. For insurance and takaful products, this also refers to any natural person(s) who ultimately owns or controls a beneficiary, as specified in this policy document.
Legal Arrangement	Refers to express trusts or other similar legal arrangements.
Legal Person	Refers to any entity other than a natural person that can establish a permanent customer relationship with a reporting institution or otherwise own property. This includes companies, bodies corporate, government linked companies (GLC), foundations, partnerships, or associations and other similar entities. GLC refers to an entity where the government is the majority shareholder or single largest shareholder and has the ability to exercise and/or influence major decisions such as appointment of board members and senior management.

A. INDIVIDUAL

Full Name

NRIC/Passport No.*

Date of Birth

Residential Address*

Postcode

State

Country

Mailing Address
(if different from above)

Postcode

State

Country

Nationality

Occupation
Type

Employment Status

Employed Self – employed Retired Others

Name of Employer /
Nature of Business /
(if self-employed)

Contact Number
(Home)

(Office)

(Mobile)

Email Address

Investment Amount

Existing Investor
in the fund?

Yes No

Source and origin of
funds being invested

Financial Position

Assets & Liabilities

- Up to MYR 5,000,000
- MYR 5,000,001 – MYR 10,000,000
- More than MYR 10,000,000

Notes: Under the Capital Markets and Services Act 2007, you are a sophisticated investor if you fulfil any of the following criteria:

- Your total net personal assets, with your spouse exceeds MYR3 million or its equivalent of foreign currencies excluding the value of your individual's primary residence**
- Your gross annual income exceeds MYR300,000 or its equivalent in foreign currencies per annum in the preceding twelve (12) months and you believe that you will earn at least the same amount this year**
- Your joint annual income with your spouse has exceeded MYR400,000 per annum Or USD 100,000 approximately in the last twelve (12) months**

Name of Bank

Account Name

Account No

Swift Code

Bank Address

Postcode

State

Country

* Please attach supporting documents – refer to Part E

B. LEGAL PERSON / LEGAL ARRANGEMENT

Company Name

Company
Registration No.

Business Type

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Private Limited Company |
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Trust |
| <input type="checkbox"/> Limited Liability Partnership | <input type="checkbox"/> Club/Society/Charity |
| <input type="checkbox"/> Public Company | <input type="checkbox"/> Others : _____ |

Country of Incorporation
/Registration

Address of
Registered Office
(for trusts - trustee for trust)

Postcode

State

Country

Address of the
Principal Place of
Business
(if different from above)

Postcode

State

Country

Principle Business

Contact No.

Investment Amount

Existing Investor
in the fund?

- Yes No

Source and origin of
funds being invested

Financial Position

Assets & Liabilities

- Up to MYR 10,000,000
 MYR 10,000,001 – MYR 20,000,000
 More than MYR 20,000,000

Notes: Under the Capital Markets and Services Act 2007, you are a sophisticated investor if you fulfil any of the following criteria:

- You are a company and your total net assets exceeds MYR10,000,000 or its equivalent based on foreign currencies based on the last audited accounts of the company; or*
**Please provide certified copies of most recent audited accounts of the corporation*
- You are a partnership and your total net assets exceeds MYR10,000,000 or its equivalent based on foreign currencies; or*
**Please provide certified copies of partnership's latest balance-sheet within the preceding 12 months*
- You are a trust company (registered under Trust Companies Act 1949) has assets under management exceeding MYR10,000,000.00 or its equivalent in foreign currencies; or*
**Please provide certified copies of most recent audited accounts.*
- You are a public company (incorporated under the Companies Act 2016) which is a trustee approved by the Securities Commission Malaysia under the Capital Markets and Services Act 2007, has assets under management exceeding MYR10,000,000.00 or its equivalent in foreign currencies; or*
**Please provide certified copies of most recent audited accounts of the company*
- You are a statutory body established by an Act of Parliament or an enactment of any state in Malaysia,*
- You are a pension fund approved by the Director General Of Inland Revenue under Section 150 of Income Tax Act 1967.*

NAME OF SHAREHOLDER(S)/ BENEFICIAL OWNER(S) FOR LEGAL PERSON:

Beneficial owner 1

Title

Full name

Surname

Type of Shares

Percentage

%

Beneficial owner 2

Title

Full name

Surname

Type of Shares

Percentage

%

Beneficial owner 3

Title

Full name

Surname

Type of Shares

Percentage

%

Name of Beneficial Owner 1 through other means (e.g. Nominee Shareholders, etc.)

Title

Full name

Surname

Type of ownership / control / relationship

% of shareholdings

%

Name of Senior Management

% of shareholdings

%

Name of Beneficial Owner 2 through other means (e.g. Nominee Shareholders, etc.)

Title

Full name

Surname

Type of ownership / control / relationship

% of shareholdings

%

Name of Senior Management

% of shareholdings

%

Name of Beneficial Owner 3 through other means (e.g. Nominee Shareholders, etc.)

Title

Full name

Surname

Type of ownership / control / relationship

% of shareholdings

%

Type of Shares

% of shareholdings

%

NAME OF SHAREHOLDER(S)/ BENEFICIAL OWNER(S) FOR LEGAL ARRANGEMENT

Settlor Name

Settlor ID

Relationship with trust:

Address

Postcode

State

Country

Trustee Name

Trustee ID

Relationship with trust:

Address

Postcode

State

Country

Protector Name (if any)

Trustee ID

Relationship with trust:

Address

Postcode

State

Country

Beneficiary/ Class of beneficiary

Trustee ID

Relationship with trust:

Address

Postcode

State

Country

Other Beneficial Owner information

Trustee ID

Relationship with trust:

Address

Postcode

State

Country

Name of Bank

Account Name

Account No

Swift Code

Bank Address

Postcode

State

Country

** Please attach supporting documents – refer to Part D*

C. PERSON TRANSACTING ON BEHALF OF INDIVIDUAL / LEGAL PERSON / LEGAL ARRANGEMENT

Please fill in this part if you are a person transacting on behalf of individual / Legal Person / Legal Arrangement

Full Name

NRIC/Passport No.*

Date of Birth

Residential Address*

Postcode

State

Country

Mailing Address
(if different from above)

Postcode

State

Country

Nationality

Occupation

Name of Employer /
Nature of Business
(if self-employed)

Contact Number
(Home)

(Office)

(Mobile)

Email Address

Name of Bank

Account Name

Account No

Swift Code

Bank Address

Postcode

State

Country

** Please attach supporting documents – refer to Part D*

End of Document

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B. INVESTOR DECLARATION

I / We / hereby represent, warrant, confirm, acknowledge and agree that:

I / we have received, read and understood the Information Memorandum ("IM") dated 11th May 2020;

I am / We are a sophisticated investor i.e. persons specified under Schedules 6 and 7 of the Capital Markets and Services Act 2007 (please tick (✓) where applicable);

High Net Worth Individual*

High Net Worth Entity*

Accredited Investor*

**Please submit verification documents*

- I / we understand the information in the IM is general information only and does not take into account your individual objectives, financial situation or needs;
- All details provided by me / us in this document are true and correct and you understand that we will rely on the information in this document;
- Monies deposited are not associated with crime, terrorism, money laundering or terrorism financing, nor will monies received from your account have any such association;
- I am not bankrupt / We are not wound up or subject to winding up proceedings;
- I / we agree to be bound by the trust deed of the Fund, as amended from time to time and the current IM and I / we will become an investor on and subject to the terms of the Fund's trust deed (as amended from time to time);
- I / we fully understand the risk of investing in the Fund and is / are able to bear the risks of the proposed investment in the Fund;
- If requested by the Fund, I / we will provide information we require in order to comply with Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001 ("AMLA");
- I / we are not a Politically Exposed Person for the purpose of AMLA and will immediately notify the Fund if I / we become a Politically Exposed Person for the purpose of AMLA;
- I / we understand that the Fund may (acting reasonably) decide to delay or refuse any request or transaction (including by suspending the issue of RPS or withholding a distribution), if the Fund is concerned that the request or transaction may breach any obligation of or cause any person to commit or participate in an offence under AMLA and the Fund will not be liable to me / us if it does so;
- I / we understand that neither the Fund or any related body corporate guarantees the repayment of capital invested in the Fund, the performance of the Fund or any particular return from the Fund;
- All information furnished or to be furnished to you in connection with investing in the Fund is accurate and complete. In the event any of such information has subsequently become inaccurate or incomplete, I / we shall immediately notify the Fund;
- I / we hereby acknowledge and agree to indemnify Zenio Capital Sdn Bhd against all actions, suits, proceedings, claims, damages, and losses which may be suffered by Zenio Capital Sdn Bhd as a result of any inaccuracy of the declarations made herein; and
- I / we consent to the handling of my / our personal information in accordance with the Personal Data Protection Act 2010.

Table: Verification Documents for Sophisticated Investors

ADDITIONAL VERIFICATION DOCUMENTS FOR SOPHISTICATED INVESTORS			
No.	Category	Sophisticated Investor	Additional Verification Document
1.	Accredited Investor	<ul style="list-style-type: none"> • A holder or an executive director or a chief executive officer of a holder of a Capital Markets Services License • A unit trust scheme, prescribed investment scheme or private retirement scheme. • A closed end fund approved by the Securities Commission Malaysia • A bank licensee or insurance licensee as defined under the Labuan Services and Securities Act 2010 • An Islamic bank licensee or takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010. • A licensed institution as defined in the Financial Services Act 2013 or a licensed Islamic bank as defined in the Malaysian Islamic Financial Services Act 2013 • A licensed insurer as defined in the Financial Services Act 2013 or a licensed takaful operator as defined in the Malaysian Islamic Financial Services Act 2013 • Central Bank of Malaysia 	<p>Copy of the license or equivalent</p> <p>Copy of the approval by the regulator or equivalent</p> <p>Copy of the approval by the regulator or equivalent</p> <p>Copy of the license of equivalent</p> <p>Copy of the license of equivalent</p> <p>Copy of the license of equivalent</p> <p>Copy of the license of equivalent</p> <p>-</p>
2.	High Net Worth Entity	<ul style="list-style-type: none"> • A company that is registered as a trust company under the Malaysian Trust Companies Act 1949 which has assets under management exceeding MYR10 million or its equivalent in foreign currencies • A corporation that is a public company under the Companies Act 2016 which is approved by the Securities Commission Malaysia to be a trustee under the Capital Markets and Services Act 2007 and has assets under management exceeding MYR10 million or its equivalent in foreign currencies • A corporation with total net assets exceeding MYR10 million or its equivalent in foreign currencies based on the last audited accounts • A partnership with total net assets exceeding MYR10 million or its equivalent in foreign currencies • A statutory body established by an Act of Malaysian Parliament or an enactment of any state in Malaysia • A pension fund approved by the Director General of Inland Revenue under section 150 of the Malaysian Income Tax Act 1967 	<ul style="list-style-type: none"> • Copy of the registration or equivalent; and • Copy of the audited accounts* • Copy of the approval by the regulator or equivalent; and • Copy of the audited accounts* <p>Copy of the audited accounts*</p> <p>Copy of the audited accounts where applicable*</p> <p>Copy of relevant clause in the Act of Parliament or State enactment or equivalent</p> <p>Copy of the approval by the regulator or equivalent</p>
3.	High Net Worth Individual	<ul style="list-style-type: none"> • An individual whose total net personal assets, or total net joint assets with his or her spouse exceed MYR3 million or its equivalent in foreign currencies excluding the value of the individual's primary residence • An individual who has a gross annual income exceeding MYR300,000 or its equivalent in foreign currencies per annum in the preceding twelve months • An individual who jointly with his or her spouse, has a gross annual income exceeding MYR400,000 or its equivalent in foreign currencies per annum in the preceding twelve months. 	<p>-</p> <p>-</p> <p>-</p>

***Note: Copy of the audited accounts shall be certified as true copy by the Director/Secretary/Partner/Trustee.**

SIGN HERE

If Individual:

Signature of Individual	Print full name
	NRIC / Passport No
Signature of Witness	Print full name
	NRIC / Passport No

If Legal Person / Legal Arrangement:

Signature of Director	Print full name
	NRIC / Passport No
Signature of Director / Secretary	Print full name
	NRIC / Passport No
Signature of Witness	Print full name
	NRIC / Passport No

Day/ Month/ Year

Individuals

Where the investment is in one name, the account holder must sign.

Joint Holding

Where the investment is in more than one name, all of the account holders must sign. If more than two signatures are required, please attach an additional page with the full names of each account holder, their signatures and date.

Legal Person

(ie includes companies, bodies corporate, government linked companies (GLC), foundations, partnerships, or associations and other similar entities)

Where the company has a sole director this form must be signed by that person in the presence of a witness who attests the signature. Otherwise, this form must be signed by a director jointly with either another director or a secretary of the company. Please indicate the capacity in which the form is signed.

Legal Arrangement

(ie Trusts and other similar arrangements)

The trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney

If signing under a power of attorney and you have not already lodged the power of attorney with us, please attach a certified copy of the power of attorney. I/We attest that the power of attorney has not been rescinded or revoked and that the person who gave the power of attorney is still living.

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C. PERSONAL DATA PROTECTION CONSENT FORM

Name

NRIC/Passport No. /
Company No

In order to process this application and subsequently to continue performing the contractual agreements entered between you and Zenio Capital Sdn Bhd ("ZCSB") in connection with investment in Zenio Capital Equity Fund, we may need to disclose your personal data to entities connected to ZCSB and other external parties. The external parties we disclose your personal data to may include but not limited to (1) governmental and regulatory bodies such as Bank Negara Malaysia and Securities Commission; (2) our business strategic partners; and/or (3) agents (collectively, "External Parties"). These External Parties may locate, store, maintain and/or process your personal data within or outside of Malaysia.

Under the Personal Data Protection Act (PDPA) 2010, we are required to obtain your explicit consent when we collect and process your sensitive personal data. We collect your sensitive personal data in order to assess your application and to administer the Zenio Capital Equity Fund.

Definitions

"Personal Data" means data that is capable of identifying a natural person, whether on its own or in conjunction with other data that is accessible to ZCSB.

"Processing" means the carrying out of any operation or set of operations in relation to the Personal Data, and includes collecting, using, disclosing, recording, holding, organization, adaptation or alteration, retrieval, combination, transmission, erasure or destruction.

1. This notice ("Notice") serves to inform you that your Personal Data is being processed by or on behalf of ZCSB.
2. The Personal Data Processed by us may include your name, national registration identity card number (NRIC no.), passport number, contact number, address, occupation, email address, bank account details and any other details that you have provided or may provide us with in the document as prescribed in paragraph 4 of this Notice or otherwise as well as all other details relating thereto.
3. We are processing your personal data, including any additional information you may subsequently provide, for the following purposes ("Purposes"):
 - a) assessing and processing your application as an investor in Zenio Capital Equity Fund;
 - b) performing your agreement that you may have entered with us;
 - c) issuing you further documentation or notices in pursuance of your rights as an investor in Zenio Capital Equity Fund and our duties in administering and managing Zenio Capital Equity Fund;
 - d) managing and administering our records;
 - e) facilitating or enabling any checks that we conduct or by any third party on you from time to time;
 - f) assisting any government agencies or bureaus or bodies including for the purposes of police or regulatory investigations;
 - g) facilitating your compliance with any laws or regulations applicable to you;
 - h) communicating with you and responding to your enquiries;
 - i) conducting our internal activities, internal market surveys and trend analysis;
 - j) security and crime prevention; and/or
 - k) such other purposes as may be related to the foregoing.

5. Your Personal Data is or will be collected from you and/or from the information you have provided in the documentation that you have provided to us, all application/registration forms that you have been asked to complete, together with any other information that we may obtain about you from oral or written communications.
6. You have the right to request access to and to request correction of your Personal Data and to contact us with any inquiries or complaints in respect of your Personal Data (including the possible choices and means for limiting the Processing of your personal data) from:

Designation of the Contact Person

Email Address

Compliance Officer

compliance@zeniocapital.com

7. Subject to provisions of the law or regulations:
 - a) you may make a data correction request in writing to us;
 - b) you may, upon payment of a prescribed fee, make a data access request in writing to us; and
 - c) we may refuse to comply with a data access request or a data correction request and shall, by notice in writing, inform you of our refusal and the reasons of our refusal.
7. Your Personal Data may be disclosed to our parent company, subsidiaries, related and/or associated company, all governmental and/or quasi-governmental departments and/or agencies, regulatory and/or statutory bodies, such as but not limited to the Inland Revenue Board, the Employees' Provident Fund Board, the Social Security Organisation and Bank Negara Malaysia, our auditors, our banks, business partners and/or service providers, for the above purposes or for any other purposes for which your Personal Data was to be disclosed at the time of its collection or any other purposes directly related to any of the above Purposes.
8. We may transfer your Personal Data to a place outside the country for any or all of the Purposes. In the event that we do so, we will ensure that the Personal Data is subject to a standard of protection comparable to that provided in the country.
9. Please ensure that the Personal Data you provide us is accurate, complete and not misleading and that such Personal Data is kept up to date.
10. If you fail to supply to us the abovementioned personal data, we may not be able to process your Personal Data for any of the Purposes and in the case of an application with us; we will not be able to consider your application.

SIGN HERE

If Individual:

Signature of Individual	Print full name
	NRIC / Passport No
Signature of Witness	Print full name
	NRIC / Passport No

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D. SUBMISSION & KYC CHECKLIST

Investor	Verification Documents
Individual	<ul style="list-style-type: none"> <input type="checkbox"/> A copy of the identification card (for Malaysian) or passport (for non - Malaysian) <input type="checkbox"/> Latest EA form or tax filing <input type="checkbox"/> Latest utility bills as proof of residence
Private Limited or Limited Company (Sdn Bhd or Berhad)	<ul style="list-style-type: none"> <input type="checkbox"/> Latest forms 24 and 49 / section 78 and section 58 of the Companies act 2016 <input type="checkbox"/> Constitution of the company <input type="checkbox"/> Directors' resolution authorising the company's representative to represent the company <input type="checkbox"/> Copy of NRIC / passport of the person authorised to represent the company <input type="checkbox"/> Copy of NRIC / passport of the directors of the company <input type="checkbox"/> Latest audited accounts of the company <input type="checkbox"/> Bank statement (not more than 3 months old)
Partnership	<ul style="list-style-type: none"> <input type="checkbox"/> Certificate of partnership <input type="checkbox"/> Partners' resolution authorising the partnership's representative to represent the partnership as investor <input type="checkbox"/> Latest accounts of the partnership <input type="checkbox"/> Bank statement (not more than 3 months old)
Foundation / Trust	<ul style="list-style-type: none"> <input type="checkbox"/> Certificate of foundation / trust <input type="checkbox"/> Constitution of the foundation / trust <input type="checkbox"/> Directors' resolution authorising the foundation's representative to represent the foundation / trust <input type="checkbox"/> Copy of NRIC / passport of the person authorised to represent the foundation / trust <input type="checkbox"/> Copy of NRIC / passport of the trustees of foundation / trust <input type="checkbox"/> Latest audited accounts of the foundation/ trust <input type="checkbox"/> Bank statement (not more than 3 months old)

* (please tick (✓) where provided